

# Home Report

One triangle, all angles covered

RESIDENTIAL / COMMERCIAL / PROPERTY & CONSTRUCTION



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- 1. Single Survey
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# Scottish Single Survey



### survey report on:

Property address	Clarencefield Farm Cottage Clarencefield Dumfries DG1 4NF
Customer	Lynda & James Kidner
Customer address	Clarencefield Farm Cottage Clarencefield Dumfries DG1 4NF
Prepared by	Shepherd Chartered Surveyors
Date of inspection	07/11/2023



www.shepherd.co.uk

### PART 1 - GENERAL

#### 1.1 THE SURVEYORS

The Seller has engaged the Surveyors to provide the Single Survey Report and a generic Mortgage Valuation Report for Lending Purposes. The Seller has also engaged the Surveyors to provide an Energy Report in the format prescribed by the accredited Energy Company.

The Surveyors are authorised to provide a transcript or retype of the generic Mortgage Valuation Report on to Lender specific pro-forma. Transcript reports are commonly requested by Brokers and Lenders. The transcript report will be in the format required by the Lender but will contain the same information, inspection date and valuation figure as the generic Mortgage Valuation Report and the Single Survey. The Surveyors will decline any transcript request which requires the provision of information additional to the information in the Report and the generic Mortgage Valuation Report until the Seller has conditionally accepted an offer to purchase made in writing.

Once the Seller has conditionally accepted an offer to purchase made in writing, the Purchaser's lender or conveyancer may request that the Surveyors provide general comment on standard appropriate supplementary documentation. In the event of a significant amount of documentation being provided to the Surveyors, an additional fee may be incurred by the Purchaser. Any additional fee will be agreed in writing.

If information is provided to the Surveyors during the conveyancing process which materially affects the valuation stated in the Report and generic Mortgage Valuation Report, the Surveyors reserve the right to reconsider the valuation. Where the Surveyors require to amend the valuation in consequence of such information, they will issue an amended Report and generic Mortgage Valuation Report to the Seller. It is the responsibility of the Seller to ensure that the amended Report and generic Mortgage Valuation Report are transmitted to every prospective Purchaser.

The individual Surveyor will be a member of the Royal Institution of Chartered Surveyors who is competent to survey, value and report upon Residential Property<sup>1</sup>.

If the Surveyors have had a previous business relationship within the past two years with the Seller or Seller's Agent or relative to the property, they will be obliged to indicate this by marking the adjacent box.



The Surveyors have a written complaints handling procedure. This is available from the offices of the Surveyors at the address stated.

### 1.2 THE REPORT

The Surveyors will not provide an amended Report on the Property, except to correct factual inaccuracies.

The Report will identify the nature and source of information relied upon in its preparation.

The Surveyor shall provide a Market Value of the Property, unless the condition of the Property is such that it would be inappropriate to do so. A final decision on whether a loan will be granted rests with the Lender who may impose retentions in line with their lending criteria. The date of condition and value of the property will be the date of inspection.

Prior to 1 December 2008, Purchasers have normally obtained their own report from their chosen Surveyor. By contrast, a Single Survey is instructed by the Seller and made available to all potential Purchasers in expectation that the successful Purchaser will have relied upon it. The Royal Institution of Chartered Surveyors rules require disclosure of any potential conflict of interest when acting for the Seller and the Purchaser in the same transaction. The Single Survey may give rise to a conflict of interest and if this is of concern to any party they are advised to seek their own independent advice.

The Report and any expressions or assessments in it are not intended as advice to the Seller or Purchaser or any other person in relation to an asking price or any other sales or marketing decisions.

<sup>&</sup>lt;sup>1</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

The Report is based solely on the Property and is not to be relied upon in any manner whatsoever when considering the valuation or condition of any other property.

If certain minor matters are mentioned in the Report it should not be assumed that the Property is free of other minor defects.

Neither the whole nor any part of the Report may be published in any way, reproduced or distributed by any party other than the Seller, prospective purchasers and the Purchaser and their respective professional advisers without the prior written consent of the Surveyors.

#### 1.3 LIABILITY

The Report is prepared with the skill and care reasonably to be expected of a competent residential surveyor who is a member of the Royal Institution of Chartered Surveyors.

The Report is addressed to the Seller and was prepared in the expectation that it (or a complete copy) along with these Terms and Conditions (or a complete copy) would (or, as the case might be, would have been) be disclosed and delivered to:

- the Seller:
- any person(s) noting an interest in purchasing the Property from the Seller;
- any person(s) who make(s) (or on whose behalf is made) an offer to purchase the Property, whether
  or not that offer is accepted by the Seller;
- the Purchaser; and
- the professional advisers of any of these.

The Surveyors acknowledge that their duty of skill and care in relation to the Report is owed to the Seller and to the Purchaser. The Surveyors accept no responsibility or liability whatsoever in relation to the Report to persons other than the Seller and the Purchaser. The Seller and Purchaser should be aware that if a Lender seeks to rely on this Report they do so at their own risk. In particular, the Surveyors accept no responsibility or liability whatsoever to any Lender in relation to the Report. Any such Lender relies upon the Report entirely at their own risk.

### 1.4 GENERIC MORTGAGE VALUATION REPORT

The Surveyors undertake to the Seller that they will prepare a generic Mortgage Valuation Report, which will be issued along with the Single Survey. It is the responsibility of the Seller to ensure that the generic Mortgage Valuation Report is provided to every potential Purchaser.

#### 1.5 TRANSCRIPT MORTGAGE VALUATION FOR LENDING PURPOSES

The Surveyors undertake that on being asked to do so by a prospective purchaser, or his/her professional advisor or Lender, they will prepare a Transcript Mortgage Valuation Report for Lending Purposes on terms and conditions to be agreed between the Surveyors and Lender and solely for the use of the Lender and upon which the Lender may rely. The decision as to whether finance will be provided is entirely a matter for the Lender. The Transcript Mortgage Valuation Report will be prepared from information contained in the Report and the generic Mortgage Valuation Report<sup>2</sup>.

### 1.6 INTELLECTUAL PROPERTY

All intellectual property rights whatsoever (including copyright) in and to the Report, excluding the headings and rubrics, are the exclusive property of the Surveyors and shall remain their exclusive property unless

<sup>&</sup>lt;sup>2</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

they assign the same to any other party in writing.

#### 1.7 PAYMENT

The Surveyors are entitled to refrain from delivering the Report to anyone until the fee and other charges for it notified to the Seller have been paid. Additional fees will be charged for subsequent inspections and Reports.

### 1.8 CANCELLATION

The Seller will be entitled to cancel the inspection by notifying the Surveyor's office at any time before the day of the inspection.

The Surveyor will be entitled not to proceed with the inspection (and will so report promptly to the Seller) if after arriving at the property, the Surveyor concludes that it is of a type of construction of which the Surveyor has insufficient specialist knowledge to be able to provide the inspection satisfactorily. The Surveyor will also be entitled not to proceed if after arriving at the property, the surveyor concludes that the property is exempt under Part 3 of The Housing (Scotland) Act 2006 as detailed in the (Prescribed Documents) Regulations 2008. If there is a potential threat to their health or personal safety, the inspection may be postponed or cancelled, at the Surveyor's discretion.

In the case of cancellation or the inspection not proceeding, the Surveyor will refund any fees paid by the Seller for the inspection and Report, except for expenses reasonably incurred and any fee due in light of the final paragraph of this section.

In the case of cancellation by the Seller, for whatever reason, after the inspection has taken place but before a written report is issued, the Surveyor will be entitled to raise an invoice equivalent to 80% of the agreed fee.

### 1.9 PRECEDENCE

If there is any incompatibility between these Terms and Conditions and the Report, these Terms and Conditions take precedence.

#### 1.10 DEFINITIONS

- the "Lender" is the party who has provided or intends or proposes to provide financial assistance to the Purchaser towards the purchase of the Property and in whose favour a standard security will be granted over the Property;
- the "Transcript Mortgage Valuation Report for Lending Purposes" means a separate report, prepared by the Surveyor, prepared from information in the Report and the generic Mortgage Valuation Report, but in a style and format required by the Lender. The Transcript Mortgage Valuation Report for Lending Purposes will be prepared with the skill and care reasonably to be expected from a surveyor who is a member of the Royal Institution of Chartered Surveyors and who is competent to survey, value and report on the Property;
- the "Generic Mortgage Valuation Report" means a separate report, prepared by the Surveyor from information in the Report but in the Surveyor's own format;
- the "Market Value" is the estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion;
- the "Property" is the property which forms the subject of the Report;
- the "Purchaser" is the person (or persons) who enters into a contract to buy the Property from the Seller;

- a "prospective Purchaser" is anyone considering buying the Property;
- the "Report" is the report, of the kind described in Part 2 of these Terms and Conditions and in the form set out in part 1 of Schedule 1 of the Housing (Scotland) Act 2006 (Prescribed Documents) Regulations 2008;
- the "Seller" is/are the proprietor(s) of the Property;
- the "Surveyor" is the author of the Report on the Property; and
- the "Surveyors" are the firm or company of which the Surveyor is an employee, director, member or partner (unless the Surveyor is not an employee, director, member or partner, when the "Surveyors" means the Surveyor) whose details are set out at the head of the Report.
- the "Energy Report" is the advice given by the accredited Energy Company, based on information collected by the Surveyor during the Inspection, and also includes an Energy Performance Certificate, in a Government approved format.

### PART 2 - DESCRIPTION OF THE REPORT

#### 2.1 THE SERVICE

The Single Survey is a Report by an independent Surveyor, prepared in an objective way regarding the condition and value of the Property on the day of the inspection, and who is a member of the Royal Institution of Chartered Surveyors. It includes an Energy Report as required by Statute and this is in the format of the accredited Energy Company. In addition, the Surveyor has agreed to supply a generic Mortgage Valuation Report.

### 2.2 THE INSPECTION

The Inspection is a general surface examination of those parts of the Property which are accessible: in other words, visible and readily available for examination from ground and floor levels, without risk of causing damage to the Property or injury to the Surveyor.

All references to visual inspection refer to an inspection from within the property at floor level and from ground level within the site and adjoining public areas, without the need to move any obstructions. Any references to left or right are taken facing the front of the property.

The Inspection is carried out with the Seller's permission, without causing damage to the building or contents. Furniture, stored items and insulation are not moved.

Unless identified in the report the Surveyor will assume that no harmful or hazardous materials have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

The Surveyor will not carry out an asbestos inspection, and will not be acting as an asbestos inspector in completing a Single Survey of properties that may fall within the Control of Asbestos in the Workplace Regulations. In the case of flats it will be assumed that there is a duty holder, as defined in the Regulations and that a Register of Asbestos and effective Management Plan is in place, which does not require any expenditure, or pose a significant risk to health. No enquiry of the duty holder will be made.

#### 2.3 THE REPORT

The Report will be prepared by the Surveyor who carried out the property inspection and will describe various aspects of the property as defined by the headings of the Single Survey report with the comments

being general and unbiased. The report on the location, style and condition of the property, will be concise and will be restricted to matters that could have a material effect upon value and will omit items that, in the Surveyor's opinion, are not significant. If certain minor matters are mentioned, it should not be interpreted that the property is free of any other minor defects.

Throughout the Report, the following repair categories will be used to give an overall opinion of the state of repair and condition of the property.

- 1 <u>Category 3:</u> Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.
- 2 <u>Category 2:</u> Repairs or replacement requiring future attention, but estimates are still advised.
- 3 Category 1: No immediate action or repair is needed.

**WARNING:** If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions when the effect can be considerable.

Parts of the property, which cannot be seen or accessed, will not be reported upon and this will be stated. If the Surveyor suspects that a defect may exist within an unexposed area and which could have a material effect upon the value, he may recommend further investigation by specialist contractors.

#### 2.4 SERVICES

Surveyors are not equipped or qualified to test the services and therefore no comment can be interpreted as implying that the design, installation and function of the services are in accordance/compliance with regulations, safety and efficiency expectations. However, comment is made where there is cause to suspect significant defects or shortcomings with the installations. No tests are made of any services or appliances.

#### 2.5 ACCESSIBILITY

A section is included to help identify the basic information interested parties need to know to decide whether to view a property.

### 2.6 ENERGY REPORT

A section is included that makes provision for an Energy Report, relative to the property. The Surveyor will collect physical data from the property and provide such data in a format required by an accredited Energy Company. The Surveyor cannot of course accept liability for any advice given by the Energy Company.

### 2.7 VALUATION AND CONVEYANCER ISSUES

The last section of the Report contains matters considered relevant to the Conveyancer (Solicitor). It also contains the Surveyor's opinion both of the market value of the property and of the re-instatement cost, as defined below.

"Market Value" The estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion. In arriving at the opinion of the Market Value the Surveyor also makes various standard assumptions covering, for example, vacant possession; tenure and other legal considerations; contamination and hazardous materials; the condition of un-inspected parts; the right to use mains services; and the exclusion of curtains, carpets etc. from the valuation. In the case of flats, the following further assumptions are made that:

There are rights of access and exit over all communal roadways, corridors, stairways etc. and to use

communal grounds, parking areas, and other facilities;

- There are no particularly troublesome or unusual legal restrictions;
- There is no current dispute between the occupiers of the flats or any outstanding claims or losses; and the costs of repairs to the building are shared among the co-proprietors on an equitable basis.

Any additional assumption, or any found not to apply, is reported.

"Re-instatement cost" is an estimate for insurance purposes of the current cost of rebuilding the Property in its present form unless otherwise stated. This includes the cost of rebuilding the garage and permanent outbuildings, site clearance and professional fees, but excludes VAT (except on the fees).

Sellers or prospective Purchasers may consider it prudent to instruct a reinspection and revaluation after a period of 12 weeks (or sooner if appropriate) to reflect changing circumstances in the market and/or in the physical condition of the Property.

### 1. Information and scope of inspection

This section tells you about the type, accommodation, neighbourhood, age and construction of the property. It also tells you about the extent of the inspection and highlights anything that the surveyor could not inspect.

All references to visual inspection refer to an inspection from within the property without moving any obstructions and externally from ground level within the site and adjoining public areas. Any references to left or right in a description of the exterior of the property refer to the view of someone standing facing that part of the property from the outside.

The inspection is carried out without causing damage to the building or its contents and without endangering the occupiers or the surveyor. Heavy furniture, stored items and insulation are not moved. Unless identified in the report the surveyor will assume that no harmful or hazardous materials or techniques have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

Services such as TV/cable connection, internet connection, swimming pools and other leisure facilities etc. will not be inspected or reported on.

Description	End terraced cottage.
Accommodation	Ground Floor:
	Lounge, Sitting Room, Kitchen, Four Bedrooms, Bathroom with w.c. and Shower Room with w.c.
Gross internal floor area (m²)	142m² or thereby.
Neighbourhood and location	The property is situated in the village of Clarencefield where limited local facilities can be found. Main facilities are available within the town of Dumfries approximately 10 miles distant.
Age	The property is likely to have been constructed around 1880.
Weather	Dry and bright.
Chimney stacks	Visually inspected with the aid of binoculars where appropriate.
	The chimney head is of stone construction with lead flashings. This serves the lounge fireplace.

### Roofing including roof space Sloping roofs were visually inspected with the aid of binoculars where appropriate. Flat roofs were visually inspected from vantage points within the property and where safe and reasonable to do so from a 3m ladder externally. Roof spaces were visually inspected and were entered where there was safe and reasonable access, normally defined as being from a 3m ladder within the property. If this is not possible, then physical access to the roof space may be taken by other means if the Surveyor deems it safe and reasonable to do so. The roof is pitched and laid in plain concrete tiles with tiled ridging. There is a flat felt roof on the rear extension and there is a pitched and slated section of roof on the side extensions. Access to the main roof void is via a hatch in the hallway ceiling. This area has insulation and there is a light fitted. There is also a loft ladder although this is basic. Our inspection was restricted to the area around the hatch only due to inadequate flooring. Access to the right hand roof void is via a hatch in the front right hand bedroom ceiling. There is a head and shoulders inspection only. This area has very limited insulation. There is a hatch in the ceiling beside the boiler to a middle section of roof void but this was secured and was not accessed. Rainwater fittings Visually inspected with the aid of binoculars where appropriate. The gutters and downpipes are a mix of aluminium, PVC and cast iron. Main walls Visually inspected with the aid of binoculars where appropriate.

inspected.

roughcast.

Foundations and concealed parts were not exposed or

The main walls are of solid stone construction, with a painted finish, extended in cavity brick and concrete block externally

Windows, external doors and joinery	Internal and external doors were opened and closed where keys were available.  Random windows were opened and closed where possible.  Doors and windows were not forced open.  The front entrance door is timber and glazed with a UPVC double glazed rear door.  The windows are UPVC sealed unit double glazed of casement design. The bathroom has a louvred window with secondary glazing.
External decorations	Visually inspected.
Conservatories / porches	None.
Communal areas	None.
Garages and permanent outbuildings	There is no garage and there are no permanent outbuildings.
Outside areas and boundaries	Visually inspected.  There are garden grounds to the front, side and rear of the property bounded by stone walling and timber fencing. There is a timber and perspex canopy at the rear.
Ceilings	Visually inspected from floor level.
_	The ceilings appear to be of plasterboard with some possibly being timber lath and plaster.
Internal walls	Visually inspected from floor level.
	Using a moisture meter, walls were randomly tested for dampness where considered appropriate.
	The internal walls are a mix of plaster on the hard and timber stud and plasterboard.

Floors including sub floors  Surfaces of exposed floors were visually inspected. No carpets or floor coverings were lifted.  Physical access to the sub floor area may be taken if the Surveyor deems it is safe and reasonable to do so, and subject to a minimum clearance of 1m between the underside of floor joists and the solum as determined from the access hatch.  Sub-floor areas were inspected only to the extent visible from a readily accessible and unfixed hatch by way of an inverted "head and shoulders" inspection at the access point.  The floors are of solid concrete construction, part timber. The floors were covered throughout and accordingly our view of the floor timbers/surfaces was greatly restricted. We were unable to locate an access hatch to any sub-floor areas which may exist.  Internal joinery and kitchen fittings  Built-in cupboards were looked into but no stored items were moved.  Kitchen units were visually inspected excluding appliances.  The internal doors are of timber. The kitchen has modern wall and base storage units.  Chimney breasts and fireplaces  Visually inspected.  No testing of the flues or fittings was carried out.  The left hand public room has a reconstituted stone fire surround. This fireplace has no chimney or flue arrangement. The sitting room has a brick fire surround with the fireplace no longer in use.  Internal decorations  Visually inspected.	1	
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Cellars None.	Internal decorations	Visually inspected.
	Cellars	None.

### Electricity Accessible parts of the wiring were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on. There is a mains supply of electricity. The electric meter and consumer unit are in the lounge wall cupboard. Gas None. Water, plumbing, bathroom fittings Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation. No tests whatsoever were carried out to the system or appliances. There is a mains supply of water. The kitchen has a stainless steel sink unit with a stop cock beneath. There is an insulated cold water storage tank in the roof void which was not clearly viewed. The bathroom has a dated three piece suite with an electric shower fitment. The shower room has a three piece white suite on semi modern lines with an electric shower fitment. Heating and hot water Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation. No tests whatsoever were carried out to the system or appliances. Space heating is by means of an oil fired central heating system with radiators located in the main apartments linked by copper piping. The main thermostat is in the rear hallway and there is an insulated feeder tank in the roof void. There is a plastic oil storage tank in the side garden. The system is operated by means of a free-standing 'Worcester' central heating boiler, beside the shower room, having a balanced flue, with a programmer alongside.

Hot water is heated by means of an electric immersion heater and the central heating system. There is a copper insulated

hot water storage tank beside the shower room.

# Drainage covers etc. were not lifted. Neither drains nor drainage systems were tested. Drainage is connected to the main sewer.

### Fire, smoke and burglar alarms

Visually inspected.

No tests whatsoever were carried out to the system or appliances.

All Scottish homes require a smoke alarm to be installed in the room most frequently used for living purposes and in every circulation space on each floor. A heat alarm also needs to be installed in each kitchen. The alarms need to be ceiling mounted and interlinked. Where there is a carbonfuelled appliance such as a boiler, open fire or wood burner, a carbon monoxide detector is also required. We have not assessed or tested any existing equipment and it is the purchasers responsibility to confirm that the property will comply with these standards following a change of ownership.

No comment is made on the existence or otherwise of a burglar alarm.

### Any additional limits to inspection

An inspection for Japanese Knotweed was not carried out. This is a plant which is subject to control regulation, is considered to be invasive and one which can render a property unsuitable for some mortgage lenders. It is therefore assumed that there is no Japanese Knotweed within the boundaries of the property or its neighbouring property. Identification of Japanese Knotweed is best undertaken by a specialist contractor.

### Sectional Diagram showing elements of a typical house



Reference may be made in this report to some or all of the above component parts of the property. This diagram may assist you in locating and understanding these items.

- 1) Chimney pots
- (2) Coping stone
- 3) Chimney head
- (4) Flashing
- 5) Ridge ventilation
- (6) Ridge board
- (7) Slates / tiles
- 8 Valley guttering
- Dormer projection
- 10 Dormer flashing
- 11) Dormer cheeks
- (12) Sarking
- 13) Roof felt
- 14) Trusses
- (15) Collar
- 16) Insulation
- (17) Parapet gutter
- 18) Eaves guttering
- (19) Rainwater downpipe
- 20) Verge boards /skews
- 21) Soffit boards
- 22) Partition wall
- 23) Lath / plaster
- (24) Chimney breast
- 25) Window pointing
- 26) Window sills
- 27) Rendering
- (28) Brickwork / pointing
- 29 Bay window projection
- (30) Lintels
- (31) Cavity walls / wall ties
- 32) Subfloor ventilator
- (33) Damp proof course
- 34) Base course
- 35) Foundations
- 36) Solum
- 37) Floor joists
- 38) Floorboards
- 39) Water tank
- 40) Hot water tank

### 2. Condition

This section identifies problems and tells you about the urgency of any repairs by using one of the following three categories:

Category 3	Category 2	Category 1
	Repairs or replacement requiring future attention, but estimates are still advised.	•

Structural movement	
Repair category	1
Notes	Evidence of settlement/movement has affected the building reflected by cracking to the main walls. On the basis of a single inspection this appears longstanding with no evidence of recent movement apparent.

Dampness, rot and infestation	
Repair category	1
Notes	Woodworm in the roof timbers is understood to have been treated by a firm of timber specialists in 1989. The guarantee has now expired and therefore would not cover any future treatment work.

Chimney stacks	
Repair category	2
Notes	There is cracking to the chimney head with damaged stonework.

Roofing including roof space		
Repair category	2	
Notes	The roof tiles are weathered. There are some chipped tiles and moss growth.	
	Roof tiles will require increased maintenance as they approach the end of their efficient life span and maintenance and expenditure in this respect should be anticipated.	
	The flat felt roof was noted to be holding water and will have a limited life only.	
	Woodworm in the roof timbers is understood to have been treated by a firm of timber specialists but the guarantees are no longer valid. There is evidence of mice in the roof voids.	

Rainwater fittings	
Repair category	1
Notes	We would highlight that it was not raining at the time of our inspection and we would recommend that all rainwater fittings be inspected during heavy rainfall in order to ensure they are free from defect.

Main walls	
Repair category	2
Notes	There is cracking to the main walls and bossed roughcast with weathering and moss growth to the roughcast.

Windows, external doors and joinery	
Repair category	1
Notes	There appears to be a failed double glazed window seal.
	Windows were not all fully opened or tested, and it should be appreciated that some defects are only evident during certain weather conditions. Within the limitations of our inspection, no significant defects were noted.

External decorations	
Repair category	1
Notes	Paint finished and decorated external surfaces will require redecoration on a regular basis.

Conservatories/porches	
Repair category	N/A
Notes	Not applicable.

Communal areas	
Repair category	N/A
Notes	Not applicable.

Garages and permanent outbuildings	
Repair category	N/A
Notes	Not applicable.

Outside areas and boundaries	
Repair category	1
Notes	Boundary walls and fences should be regularly checked and maintained as necessary.

Ceilings	
Repair category	1
Notes	Within the limitations of our inspection no significant defects were noted.

Internal walls	
Repair category	1
Notes	Within the limitations of our inspection no significant defects were noted.

Floors including sub-floors	
Repair category	1
Notes	Due to fitted carpets and floor coverings no detailed inspection of floors was possible and accordingly no comment can be made on their condition.

Internal joinery and kitchen fittings	
Repair category	1
Notes	Within the limitations of our inspection no significant defects were noted.

Chimney breasts and fireplaces	
Repair category	1
Notes	All flue linings should be checked, repaired if necessary and swept prior to fires/appliances being reused.

Internal decorations	
Repair category	1
Notes	The property is in reasonable decorative order.

Cellars	
Repair category	N/A
Notes	Not applicable.

Electricity	
Repair category	2
Notes	Aspects of the electrical installation are dated and the system should be checked as a precaution by a registered electrician and upgraded if necessary

Gas	
Repair category	N/A
Notes	Not applicable.

Water, plumbing and bathroom fittings		
Repair category	2	
Notes	It is understood that the plumbing for the water main includes lead piping although this is to be replaced by the vendors. It is assumed that all lead piping relating to the mains water supply will be replaced. It is understood that this water supply is shared with the adjoining property.	

Heating and hot water		
Repair category	2	
Notes	The central heating boiler/system is on semi-modern/dated lines. Further advice should be obtained from a competent contractor to fully ascertain the condition, life expectancy and efficiency of the system.	

Drainage	
Repair category	1
Notes	All foul and surface water drainage is assumed to be to the main public sewer. The system was not tested.

Set out below is a summary of the condition of the property which is provided for reference only. You should refer to the previous comments for detailed information.

Structural movement	1
Dampness, rot and infestation	1
Chimney stacks	2
Roofing including roof space	2
Rainwater fittings	1
Main walls	2
Windows, external doors and joinery	1
External decorations	1
Conservatories/porches	N/A
Communal areas	N/A
Garages and permanent outbuildings	N/A
Outside areas and boundaries	1
Ceilings	1
Internal walls	1
Floors including sub-floors	1
Internal joinery and kitchen fittings	1
Chimney breasts and fireplaces	1
Internal decorations	1
Cellars	N/A
Electricity	2
Gas	N/A
Water, plumbing and bathroom fittings	2
Heating and hot water	2
Drainage	1

### Category 3

Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.

### Category 2

Repairs or replacement requiring future attention, but estimates are still advised.

### Category 1

No immediate action or repair is needed.

#### Remember

The cost of repairs may influence the amount someone is prepared to pay for the property. We recommend that relevant estimates and reports are obtained in your own name.

### Warning

If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions where the effect can be considerable.

### 3. Accessibility information

### Guidance notes on accessibility information

Three steps or fewer to a main entrance door of the property:

In flatted developments the 'main entrance' would be the flat's own entrance door, not the external door to the communal stair. The 'three steps or fewer' are counted from external ground level to the flat's entrance door. Wherea lift is present, the count is based on the number of steps climbed when using the lift.

Unrestricted parking within 25 metres:

For this purpose, 'Unrestricted parking' includes parking available by means of a parking permit. Restricted parking includes parking that is subject to parking restrictions, as indicated by the presence of solid yellow, red or white lines at the edge of the road or by a parking control sign, parking meters or other coin-operated machines.

1. Which floor(s) is the living accommodation on?	Ground Floor			
2. Are there three steps or fewer to a main entrance door of the property?	Yes	X	No	
3. Is there a lift to the main entrance door of the property?	Yes		No	X
4. Are all door openings greater than 750mm?	Yes		No	X
5. Is there a toilet on the same level as the living room and kitchen?	Yes	X	No	
6. Is there a toilet on the same level as a bedroom?	Yes	X	No	
7. Are all rooms on the same level with no internal steps or stairs?	Yes		No	X
8. Is there unrestricted parking within 25 metres of an entrance door to the building?	Yes	X	No	

### 4. Valuation and conveyancer issues

This section highlights information that should be checked with a solicitor or licensed conveyancer. It also gives an opinion of market value and an estimated reinstatement cost for insurance purposes.

#### Matters for a solicitor or licensed conveyancer

The road fronting the property is made and is adopted by the Local Authority. There is a shared driveway.

The tenure is assumed to be Absolute Ownership.

The property has been extended but this is understood to have been undertaken in excess of 30 years ago.

It is understood that the mains water supply is shared with the adjoining cottage.

Where defects or repairs have been identified within this report it is recommended that, prior to entering into any legally binding sale or purchase contract, further specialist's or contractor's advice and estimates should be obtained, to establish the implications, if any, on a potential offer to purchase or the sale price likely to be achieved for the property.

#### Estimated reinstatement cost for insurance purposes

For Reinstatement Cost Assessment purposes, it is recommended that the subjects be insured for a sum of not less than £625,000.

This figure is the estimate of the cost of rebuilding the premises and bears no direct relationship to current market value.

### Valuation and market comments

Having considered matters, taking account of our general observations on site, we are of the opinion that the Market Value of the subjects in their present condition and with the benefit of vacant possession may be fairly stated in the sum of £250,000 (TWO HUNDRED AND FIFTY THOUSAND POUNDS STERLING).

Signed	J Malcolm Hunter Electronically signed :- 10/11/2023 08:02
Report author	J Malcolm Hunter
Company name	J & E Shepherd Chartered Surveyors

Address	18 Castle Street Dumfries DG1 1DR
Date of report	07/11/2023



www.shepherd.co.uk

Property Address	
Address Seller's Name	Clarencefield Farm Cottage, Clarencefield, Dumfries, DG1 4NF Lynda & James Kidner
Date of Inspection	07/11/2023
Property Details	
Property Type  House Purpose built flat	X       Bungalow       ☐ Purpose built maisonette       ☐ Converted maisonette         ☐ Converted flat       ☐ Flat over non-residential use         ☐ Other (specify in General Remarks)
Property Style Detached Back to back	Semi detached       Mid terrace       X End terrace         High rise block       Low rise block       Other (specify in General Remarks)
Does the surveyor believe that the military, police? Flats/Maisonettes only Floor(s) on whether the surveyor believe that the military, police?	property was built for the public sector, e. g. local authority,  X Yes No  No. of floors in block Lift provided? Yes No
Tiats/Waisoriettes only Tioor(s) on wi	No. of units in block
Approximate Year of Construction	1880
Tenure	
X Absolute Ownership	Other
Accommodation	
Number of Rooms  2 Living room 2 Bathroom(s	
Gross Floor Area (excluding garage	es and outbuildings) 142 m² (Internal) 156 m² (External)
Residential Element (greater than 4	0%)
Garage / Parking / Outbuildings	
Single garage Double gal	rage X Parking space No garage / garage space / parking space
Available on site? X Yes	No
Permanent outbuildings:	
None.	

Construction
Walls Brick X Stone Concrete Timber frame Other (specify in General Remarks)  Roof X Tile Slate Asphalt Felt Other (specify in General Remarks)
Special Risks
Has the property suffered structural movement?
If Yes, is this recent or progressive?
Is there evidence, history, or reason to anticipate subsidence, heave, landslip or flood in $\square$ Yes $\boxtimes$ No the immediate vicinity?
If Yes to any of the above, provide details in General Remarks.
Service Connections
Based on visual inspection only. If any services appear to be non-mains, please comment on the type and location of the supply in General Remarks
Drainage X Mains Private None Water X Mains Private None
Electricity
Central Heating X Yes Partial None
Brief description of Central Heating and any non mains services:
Oil fired boiler to radiators.
Site
Apparent legal issues to be verified by the conveyancer. Please provide a brief description in General Remarks.
Rights of way  X Shared drives / access Garage or other amenities on separate site X Shared service connections
Ill-defined boundaries Agricultural land included with property Other (specify in General Remarks)
Location
Residential suburb Residential within town / city Mixed residential / commercial Shared service connections
X Commuter village
Planning Issues
Has the property been extended / converted / altered? X Yes No If Yes provide details in General Remarks.
Roads
Made up road Unmade road Partly completed new road Pedestrian access only X Adopted Unadopted

General Remarks	
The property has been reasonably well maintained having due regard to its age and nature. Fittings are on mixed modern decoration to a reasonable standard. A few items were noted during the inspection which are capable of remedy by routin repair. Aspects of the property are ageing with early upgrading necessary.	
There is a shared driveway.	
The property has been extended but this is understood to have been undertaken in excess of 30 years ago.	
It is understood that the mains water supply is shared with the adjoining cottage.	
The same state of the same sta	
Essential Repairs	
None.	
Estimated cost of essential repairs N/A	
Retention recommended? Yes X No	
Retention amount N/A	
Comment on Mortgageability	
The property forms suitable security for mortgage purposes subject to the specific lending criteria of any mortgage provider	
Valuation	
Market value in present condition £	250,000
Market value on completion of essential repairs £	
Insurance reinstatement value £	625,000
(to include the cost of total rebuilding, site clearance, professional fees, ancillary charges plus VAT)	
Is a reinspection necessary?	Yes X No

### Declaration

Signed J Malcolm Hunter

Electronically signed :- 10/11/2023 08:02

Surveyor's name J Malcolm Hunter

Professional qualifications MRICS

Company name J & E Shepherd Chartered Surveyors Address 18 Castle Street, Dumfries, DG1 1DR

Telephone 01387 264333

Email Address dumfries@shepherd.co.uk

Date of Inspection 07/11/2023



# **Energy Performance Certificate**



### **Energy Performance Certificate (EPC)**

**Dwellings** 

### **Scotland**

### CLARENCEFIELD FARM COTTAGE, CLARENCEFIELD, DUMFRIES, DG1 4NF

Dwelling type: End-terrace bungalow
Date of assessment: 07 November 2023
Date of certificate: 08 November 2023

**Total floor area:** 138 m<sup>2</sup>

Primary Energy Indicator: 279 kWh/m²/year

**Reference number:** 9150-2263-1090-2507-4235 **Type of assessment:** RdSAP, existing dwelling

**Approved Organisation:** Elmhurst

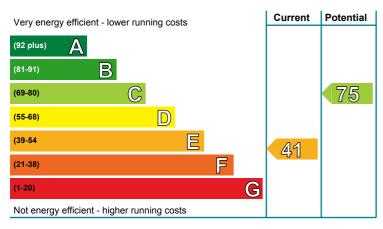
Main heating and fuel: Boiler and radiators, oil

#### You can use this document to:

- . Compare current ratings of properties to see which are more energy efficient and environmentally friendly
- Find out how to save energy and money and also reduce CO<sub>2</sub> emissions by improving your home

Estimated energy costs for your home for 3 years*	£7,980	See your recommendations
Over 3 years you could save*	£3,402	report for more information

<sup>\*</sup> based upon the cost of energy for heating, hot water, lighting and ventilation, calculated using standard assumptions

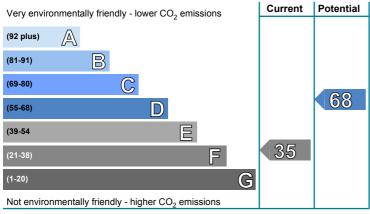


### **Energy Efficiency Rating**

This graph shows the current efficiency of your home, taking into account both energy efficiency and fuel costs. The higher this rating, the lower your fuel bills are likely to be.

Your current rating is **band E (41)**. The average rating for EPCs in Scotland is **band D (61)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.



### **Environmental Impact (CO<sub>2</sub>) Rating**

This graph shows the effect of your home on the environment in terms of carbon dioxide  $(CO_2)$  emissions. The higher the rating, the less impact it has on the environment.

Your current rating is **band F (35)**. The average rating for EPCs in Scotland is **band D (59)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.

### Top actions you can take to save money and make your home more efficient

Recommended measures	Indicative cost	Typical savings over 3 years
1 Flat roof or sloping ceiling insulation	£850 - £1,500	£1299.00
2 Internal or external wall insulation	£4,000 - £14,000	£633.00
3 Floor insulation (suspended floor)	£800 - £1,200	£156.00

A full list of recommended improvement measures for your home, together with more information on potential cost and savings and advice to help you carry out improvements can be found in your recommendations report.

To find out more about the recommended measures and other actions you could take today to stop wasting energy and money, visit greenerscotland.org or contact Home Energy Scotland on 0808 808 2282.

THIS PAGE IS THE ENERGY PERFORMANCE CERTIFICATE WHICH MUST BE AFFIXED TO THE DWELLING AND NOT BE REMOVED UNLESS IT IS REPLACED WITH AN UPDATED CERTIFICATE

### Summary of the energy performance related features of this home

This table sets out the results of the survey which lists the current energy-related features of this home. Each element is assessed by the national calculation methodology; 1 star = very poor (least efficient), 2 stars = poor, 3 stars = average, 4 stars = good and 5 stars = very good (most efficient). The assessment does not take into consideration the condition of an element and how well it is working. 'Assumed' means that the insulation could not be inspected and an assumption has been made in the methodology, based on age and type of construction.

Element	Description	Energy Efficiency	Environmental
Walls	Sandstone or limestone, as built, no insulation (assumed)	***	***
	Cavity wall, filled cavity	***	***
Roof	Pitched, 200 mm loft insulation	****	***☆
	Flat, no insulation (assumed)	****	$\bigstar$ $\updownarrow$ $\updownarrow$ $\updownarrow$ $\updownarrow$
Floor	Solid, no insulation (assumed)	_	_
	Suspended, no insulation (assumed)	_	_
Windows	Mostly double glazing	<b>★★★☆☆</b>	<b>★★★☆☆</b>
Main heating	Boiler and radiators, oil	<b>★★★☆☆</b>	<b>★★★☆☆</b>
Main heating controls	Programmer and room thermostat	***	***
Secondary heating	None	_	_
Hot water	From main system	***	***
Lighting	Low energy lighting in 93% of fixed outlets	****	****

### The energy efficiency rating of your home

Your Energy Efficiency Rating is calculated using the standard UK methodology, RdSAP. This calculates energy used for heating, hot water, lighting and ventilation and then applies fuel costs to that energy use to give an overall rating for your home. The rating is given on a scale of 1 to 100. Other than the cost of fuel for electrical appliances and for cooking, a building with a rating of 100 would cost almost nothing to run.

As we all use our homes in different ways, the energy rating is calculated using standard occupancy assumptions which may be different from the way you use it. The rating also uses national weather information to allow comparison between buildings in different parts of Scotland. However, to make information more relevant to your home, local weather data is used to calculate your energy use, CO<sub>2</sub> emissions, running costs and the savings possible from making improvements.

### The impact of your home on the environment

One of the biggest contributors to global warming is carbon dioxide. The energy we use for heating, lighting and power in our homes produces over a quarter of the UK's carbon dioxide emissions. Different fuels produce different amounts of carbon dioxide for every kilowatt hour (kWh) of energy used. The Environmental Impact Rating of your home is calculated by applying these 'carbon factors' for the fuels you use to your overall energy use.

The calculated emissions for your home are 74 kg  $CO_2/m^2/yr$ .

The average Scottish household produces about 6 tonnes of carbon dioxide every year. Based on this assessment, heating and lighting this home currently produces approximately 10 tonnes of carbon dioxide every year. Adopting recommendations in this report can reduce emissions and protect the environment. If you were to install all of these recommendations this could reduce emissions by 5.4 tonnes per year. You could reduce emissions even more by switching to renewable energy sources.

	Current energy costs	Potential energy costs	Potential future savings
Heating	£6,642 over 3 years	£3,564 over 3 years	
Hot water	£750 over 3 years	£426 over 3 years	You could
Lighting	£588 over 3 years	£588 over 3 years	save £3,402

These figures show how much the average household would spend in this property for heating, lighting and hot water. This excludes energy use for running appliances such as TVs, computers and cookers, and the benefits of any electricity generated by this home (for example, from photovoltaic panels). The potential savings in energy costs show the effect of undertaking all of the recommended measures listed below.

£4,578

### Recommendations for improvement

Estimated energy costs for this home

Totals £7,980

The measures below will improve the energy and environmental performance of this dwelling. The performance ratings after improvements listed below are cumulative; that is, they assume the improvements have been installed in the order that they appear in the table. Further information about the recommended measures and other simple actions to take today to save money is available from the Home Energy Scotland hotline which can be contacted on 0808 808 2282. Before carrying out work, make sure that the appropriate permissions are obtained, where necessary. This may include permission from a landlord (if you are a tenant) or the need to get a Building Warrant for certain types of work.

Recommended measures		Indicative cost	Typical saving	Rating after improvement	
		indicative cost	per year	Energy	Environment
1	Flat roof or sloping ceiling insulation	£850 - £1,500	£433	E 51	E 43
2	Internal or external wall insulation	£4,000 - £14,000	£211	D 56	(E 47
3	Floor insulation (suspended floor)	£800 - £1,200	£52	D 57	E 49
4	Floor insulation (solid floor)	£4,000 - £6,000	£191	D 62	E 53
5	Upgrade heating controls	£350 - £450	£74	D 63	D 55
6	Replace boiler with new condensing boiler	£2,200 - £3,000	£106	D 66	D 58
7	Solar water heating	£4,000 - £6,000	£68	D 68	D 61
8	Solar photovoltaic panels, 2.5 kWp	£3,500 - £5,500	£605	C 75	D 68

### Choosing the right improvement package

For free and impartial advice on choosing suitable measures for your property, contact the Home Energy Scotland hotline on 0808 808 2282 or go to www.greenerscotland.org.



over 3 years

### About the recommended measures to improve your home's performance rating

This section offers additional information and advice on the recommended improvement measures for your home

### 1 Flat roof or sloping ceiling insulation

Insulating a flat roof or sloping ceiling will significantly reduce heat loss through the roof; this will improve levels of comfort, reduce energy use and lower fuel bills. Insulation can be placed on top of the roof under the waterproof membrane and should particularly be considered when the waterproofing needs to be replaced. Further information about roof insulation and details of local contractors can be obtained from the National Insulation Association (www.nationalinsulationassociation.org.uk). Building regulations generally apply to this work so it is best to check with your local authority building standards department.

#### 2 Internal or external wall insulation

Internal or external wall insulation involves adding a layer of insulation to either the inside or the outside surface of the external walls, which reduces heat loss and lowers fuel bills. As it is more expensive than cavity wall insulation it is only recommended for walls without a cavity, or where for technical reasons a cavity cannot be filled. Internal insulation, known as dry-lining, is where a layer of insulation is fixed to the inside surface of external walls; this type of insulation is best applied when rooms require redecorating. External solid wall insulation is the application of an insulant and a weather-protective finish to the outside of the wall. This may improve the look of the home, particularly where existing brickwork or rendering is poor, and will provide long-lasting weather protection. Further information can be obtained from the National Insulation Association (www.nationalinsulationassociation.org.uk). It should be noted that a building warrant is required for the installation of external wall insulation. Planning permission may also be required and that building regulations apply to external insulation so it is best to check with your local authority on both issues.

### 3 Floor insulation (suspended floor)

Insulation of a floor will significantly reduce heat loss; this will improve levels of comfort, reduce energy use and lower fuel bills. Suspended floors can often be insulated from below but must have adequate ventilation to prevent dampness; seek advice about this if unsure. Further information about floor insulation is available from many sources including www.energysavingtrust.org.uk/scotland/Insulation/Floor-insulation. Building regulations generally apply to this work so it is best to check with your local authority building standards department.

### 4 Floor insulation (solid floor)

Insulation of a floor will significantly reduce heat loss; this will improve levels of comfort, reduce energy use and lower fuel bills. Insulating solid floors can present challenges; insulation laid on top of existing solid floors may impact on existing doors and finishes whilst lifting of a solid floor to insert insulation below will require consideration of the potential effect on both structural stability and damp proofing. It is advised to seek advice from a Chartered Structural Engineer or a registered Architect about this if unsure. Further information about floor insulation is available from many sources including www.energysavingtrust.org.uk/scotland/Insulation/Floor-insulation. Building regulations generally apply to this work and may also require a building warrant so it is best to check with your local authority building standards department.

#### 5 Heating controls (thermostatic radiator valves)

Thermostatic radiator valves allow the temperature of each room to be controlled to suit individual needs, adding to comfort and reducing heating bills provided internal doors are kept closed. For example, they can be set to be warmer in the living room and bathroom than in the bedrooms. Ask a competent heating engineer to install thermostatic radiator valves. Thermostatic radiator valves should be fitted to every radiator except the radiator in the same room as the room thermostat. Remember the room thermostat is needed as well as the thermostatic radiator valves, to enable the boiler to switch off when no heat is required. Building regulations generally apply to this work, so it is best to check with your local authority building standards department and seek advice from a qualified heating engineer.

# CLARENCEFIELD FARM COTTAGE, CLARENCEFIELD, DUMFRIES, DG1 4NF 08 November 2023 RRN: 9150-2263-1090-2507-4235 **Recommendations Report**

### 6 Condensing boiler

A condensing boiler is capable of much higher efficiencies than other types of boiler, meaning it will burn less fuel to heat this property. This improvement is most appropriate when the existing central heating boiler needs repair or replacement, however there may be exceptional circumstances making this impractical. Condensing boilers need a drain for the condensate which limits their location; remember this when considering remodelling the room containing the existing boiler even if the latter is to be retained for the time being (for example a kitchen makeover). Building regulations generally apply to this work and a building warrant may be required, so it is best to check with your local authority building standards department and seek advice from a qualified heating engineer.

### 7 Solar water heating

A solar water heating panel, usually fixed to the roof, uses the sun to pre-heat the hot water supply. This can significantly reduce the demand on the heating system to provide hot water and hence save fuel and money. Planning permission might be required, building regulations generally apply to this work and a building warrant may be required, so it is best to check these with your local authority. You could be eligible for Renewable Heat Incentive payments which could appreciably increase the savings beyond those shown on your EPC, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

### 8 Solar photovoltaic (PV) panels

A solar PV system is one which converts light directly into electricity via panels placed on the roof with no waste and no emissions. This electricity is used throughout the home in the same way as the electricity purchased from an energy supplier. Planning permission might be required, building regulations generally apply to this work and a building warrant may be required, so it is best to check with your local authority. The assessment does not include the effect of any Feed-in Tariff which could appreciably increase the savings that are shown on this EPC for solar photovoltaic panels, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

### Low and zero carbon energy sources

Low and zero carbon (LZC) energy sources are sources of energy that release either very little or no carbon dioxide into the atmosphere when they are used. Installing these sources may help reduce energy bills as well as cutting carbon.

LZC energy sources present: There are none provided for this home

### Your home's heat demand

In this section, you can see how much energy you might need to heat your home and provide hot water. These are estimates showing how an average household uses energy. These estimates may not reflect your actual energy use, which could be higher or lower. You might spend more money on heating and hot water if your house is less energy efficient. The table below shows the potential benefit of having your loft and walls insulated. Visit https://energysavingtrust.org.uk/energy-at-home for more information.

Heat demand	Existing dwelling	Impact of loft insulation	Impact of cavity wall insulation	Impact of solid wall insulation
Space heating (kWh per year)	25,458	(830)	N/A	(2,249)
Water heating (kWh per year)	2,838			

### **Addendum**

This dwelling has stone walls and may be exposed to wind driven rain and so requires further investigation to establish whether these walls are of cavity construction and to determine which type of wall insulation is best suited.

# CLARENCEFIELD FARM COTTAGE, CLARENCEFIELD, DUMFRIES, DG1 4NF 08 November 2023 RRN: 9150-2263-1090-2507-4235 **Recommendations Report**

### **About this document**

This Recommendations Report and the accompanying Energy Performance Certificate are valid for a maximum of ten years. These documents cease to be valid where superseded by a more recent assessment of the same building carried out by a member of an Approved Organisation.

The Energy Performance Certificate and this Recommendations Report for this building were produced following an energy assessment undertaken by an assessor accredited by Elmhurst (www.elmhurstenergy.co.uk), an Approved Organisation Appointed by Scottish Ministers. The certificate has been produced under the Energy Performance of Buildings (Scotland) Regulations 2008 from data lodged to the Scottish EPC register. You can verify the validity of this document by visiting www.scottishepcregister.org.uk and entering the report reference number (RRN) printed at the top of this page.

Assessor's name:
Assessor membership number:
Company name/trading name:
Address:

Mr. James Hunter
EES/016139
J & E Shepherd
18 Castle Street
Dumfries

DG1 1DR 01387 264333

Phone number: 01387 264333 Email address: dumfries@shepherd.co.uk

Related party disclosure: No related party

If you have any concerns regarding the content of this report or the service provided by your assessor you should in the first instance raise these matters with your assessor and with the Approved Organisation to which they belong. All Approved Organisations are required to publish their complaints and disciplinary procedures and details can be found online at the web address given above.

#### Use of this energy performance information

Once lodged by your EPC assessor, this Energy Performance Certificate and Recommendations Report are available to view online at www.scottishepcregister.org.uk, with the facility to search for any single record by entering the property address. This gives everyone access to any current, valid EPC except where a property has a Green Deal Plan, in which case the report reference number (RRN) must first be provided. The energy performance data in these documents, together with other building information gathered during the assessment is held on the Scottish EPC Register and is available to authorised recipients, including organisations delivering energy efficiency and carbon reduction initiatives on behalf of the Scottish and UK governments. A range of data from all assessments undertaken in Scotland is also published periodically by the Scottish Government. Further information on these matters and on Energy Performance Certificates in general, can be found at www.gov.scot/epc.

# CLARENCEFIELD FARM COTTAGE, CLARENCEFIELD, DUMFRIES, DG1 4NF 08 November 2023 RRN: 9150-2263-1090-2507-4235 **Recommendations Report**

### Advice and support to improve this property

There is support available, which could help you carry out some of the improvements recommended for this property on page 3 and stop wasting energy and money. For more information, visit greeners cotland.org or contact Home Energy Scotland on 0808 808 2282.

Home Energy Scotland's independent and expert advisors can offer free and impartial advice on all aspects of energy efficiency, renewable energy and more.

HOMEENERGYSCOTLAND.ORG
0808 808 2282
FUNDED BY THE SCOTTISH GOVERNMENT







Property address	Clarencefield Farm Cottage Clarencefield Dumfries DG1 4NF
Seller(s)	Lynda & James Kidner
Completion date of property questionnaire	02/11/2023

### **Note for sellers**

- Please complete this form carefully. It is important that your answers are correct.
- The information in your answers will help ensure that the sale of your house goes smoothly. Please answer each question with as much detailed information as you can.
- If anything changes after you fill in this questionnaire but before the date of entry for the sale of your house, tell your solicitor or estate agent immediately.

### Information to be given to prospective buyer(s)

1.	Length of ownership		
	How long have you owned the property?  35 years		35 years
2.	Council tax		
	Which Council Tax band is your prop	erty in?	E
3.	Parking		
	What are the arrangements for parking (Please tick all that apply)		
	Garage	No	
	Allocated parking space	Yes	
	• Driveway	Yes	
	Shared parking	No	
	On street	Yes	
	Resident permit	No	
	Metered Parking	No	
	Other (please specify):		
4.	Conservation area		
	Is your property in a designated Con special architectural or historical into which it is desirable to preserve or e	erest, the character or appea	a of No rance of

5.	Listed buildings			
	Is your property a Listed Building, or contained within one (that is a building recognised and approved as being of special architectural or historical interest)?	No		
6.	Alterations/additions/extensions			
a.	(i) During your time in the property, have you carried out any structural alterations, additions or extensions (for example, provision of an extra bath/shower room, toilet, or bedroom)?	No		
	<u>If you have answered yes</u> , please describe below the changes which you have made:			
	(ii) Did you obtain planning permission, building warrant, completion certificate and other consents for this work?			
	<u>If you have answered yes</u> , the relevant documents will be needed by the purchaser and you should give them to your solicitor as soon as possible for checking.			
	If you do not have the documents yourself, please note below who has these documents and your solicitor or estate agent will arrange to obtain them:			
b.	Have you had replacement windows, doors, patio doors or double glazing installed in your property?	Yes		
	If you have answered yes, please answer the three questions below:			
	(i) Were the replacements the same shape and type as the ones you replaced?	Yes		
	(ii) Did this work involve any changes to the window or door openings?	No		
	(iii) Please describe the changes made to the windows doors, or patio doors approximate dates when the work was completed):	(with		
	Please give any guarantees which you received for this work to your solicito agent.	r or estate		
	No guarantees current			
7.	Central heating			
a.	Is there a central heating system in your property? (Note: a partial central heating system is one which does not heat all the main rooms of the property — the main living room, the bedroom(s), the hall and the bathroom).	Yes		
	If you have answered yes or partial – what kind of central heating is there? (Examples: gas-fired, solid fuel, electric storage heating, gas warm air).			
l .		1		

	Oil					
	If you have answered yes, please answer the three questions below:					
	i) When was your central hea installed?	ting system or partial cer	ntral heating system			
	1993					
	(ii) Do you have a maintenand	ce contract for the centra	I heating system?	Yes		
	If you have answered yes, ple you have a maintenance con	_	ompany with which			
	Ferrie heating services					
	(iii) When was your maintena (Please provide the month ar		ved?			
	March 2023					
8.	Energy Performance Certification	ate				
	Does your property have an than 10 years old?	Energy Performance Cert	ificate which is less	No		
9.	Issues that may have affected your property					
a.	Has there been any storm, flood, fire or other structural damage to the property while you have owned it?		No			
	If you have answered yes, is insurance claim?	the damage the subject o	of any outstanding			
b.	Are you aware of the existen	ce of asbestos in your pr	operty?	No		
	If you have answered yes, ple	ease give details:				
10.	Services					
a.	Please tick which services ar supplier:	e connected to your prop	perty and give details o	of the		
	Services	Connected	Supplier			
	Gas or liquid petroleum gas	No				
	Water mains or private water supply	Yes	Scottish Water			
	Electricity	Yes	Octopus			
	Mains drainage	Yes	Local Authority			

	Telephone	No	
	Cable TV or satellite	No	
	Broadband	No	
b.	Is there a septic tank syste	em at your property?	No
	If you have answered yes,	please answer the two questions below:	
	(i) Do you have appropriate tank?	e consents for the discharge from your septic	
	(ii) Do you have a mainten	ance contract for your septic tank?	
	If have answered yes, deta maintenance contract:	ils of the company with which you have a	
11.	Responsibilities for shared	d or common areas	
a.		ponsibility to contribute to the cost of anything repair of a shared drive, private road,	Yes
	If you have answered yes	s, please give details:	
	Shared drive		
b.	Is there a responsibility to roof, common stairwell o	o contribute to repair and maintenance of the rother common areas?	No
	If you have answered yes	, please give details:	
C.	Has there been any major during the time you have o	repair or replacement of any part of the roof	Yes
	adming the time year nave t	owned the property?	
d.	Do you have the right to v	owned the property?  walk over any of your neighbours'property —  ur rubbish bin or to maintain your	Yes
d.	Do you have the right to very for example to put out you	valk over any of your neighbours'property — ur rubbish bin or to maintain your	Yes
d.	Do you have the right to very for example to put out you boundaries?	valk over any of your neighbours'property — ur rubbish bin or to maintain your	Yes
d. e.	Do you have the right to yo for example to put out yo boundaries?  If you have answered yes Shared drive  As far as you are aware, or	valk over any of your neighbours'property — ur rubbish bin or to maintain your  , please give details:  do any of your neighbours have the right to for example to put out their rubbish bin or to	Yes
	Do you have the right to yo for example to put out yo boundaries?  If you have answered yes Shared drive  As far as you are aware, o walk over your property,	walk over any of your neighbours'property — ur rubbish bin or to maintain your  g, please give details:  do any of your neighbours have the right to for example to put out their rubbish bin or to s?	

f. As far as you are aware, is there a public right of way across any part of your property? (public right of way is a way over which the public has a right to pass, whether or not the land is privately-owned.)  If you have answered yes, please give details:  12. Charges associated with the property  a. Is there a factor or property manager for your property?  If you have answered yes, please provide the name and address, and give details of any deposit held and approximate charges:  b. Is there a common buildings insurance policy?  If you have answered yes, is the cost of the insurance included in monthly/annual factor's charges?  c. Please give details of any other charges you have to pay on a regular basis for the upkeep of common areas or repair works, for example to a residents' association, or maintenance or stair fund.  13. Specialist work  a. As far as you are aware, has treatment of dry rot, wet rot, damp or any other specialist work ever been carried out to your property?  If you have answered yes, please say what the repairs were for, whether you carried out the repairs (and when) or if they were done before you bought the property.  Woodworm treatment 1989  b. As far as you are aware, has any preventative work for dry rot, wet rot, or damp ever been carried out to your property?  If you have answered yes, please give details:  Woodworm treatment 1989 Richardson and Starling  C. If you have answered yes, these guarantees will be needed by the purchaser and should be given to your solicitor as soon as possible for checking. If you do not have them yourself please write below who has these documents and your solicitor or estate agent will arrange for them to be obtained. You will also need to provide a description of the work carried out. This may be shown in the original estimate.  Guarantees are held by: James and Lynda Kidner (none)			
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	14		

a.	Are there any guarantees or warranties for any of the following?	
	(i) Electrical work	No
	(ii) Roofing	No
	(iii) Central heating	No
	(iv) National House Building Council (NHBC)	No
	(v) Damp course	No
	(vi) Any other work installations? (for example, cavity wall installation, underpinning, indemnity policy)	Yes
b.	If you have answered 'yes' or 'with title deeds', please give details of the work or installations to which the guarantee(s) relate(s):	
C.	Are there any outstanding claims under any of the guarantees listed above? If you have answered yes, please give details:	No
15.	Boundaries	
	So far as you are aware, has any boundary of your property been moved in thelast 10 years?	No
	If you have answered yes, please give details:	
16.	Notices that affect your property	
	In the past three years have you ever received a notice:	
a.	advising that the owner of a neighbouring property has made a planning application?	No
b.	that affects your property in some other way?	No
C.	that requires you to do any maintenance, repairs or improvements to your property?	No
	If you have answered yes to any of a-c above, please give the notices to your solicitor or estate agent, including any notices which arrive at any time before the date of entry of the purchaser of your property.	

Declaration by the seller(s)/or other authorised body or person(s)

I/We confirm that the information in this form is true and correct to the best of my/our knowledge and belief

Name(s): James kidner

Date: 02/11/2023

### Residential

Home Report

Mortgage & Re-Mortgage Valuation Home & Flat Buyer Report

Energy Performance Certificate (EPC)

Private Sale Valuation

Inheritance Tax Valuation

Capital Gains Tax Valuation

Separation Valuation

**Driveby Valuation** 

Desktop Valuation

New Build, Development & Plot Valuation

Extension & Alteration Valuation

Portfolio Valuation

**Rental Valuation** 

**Expert Witness Report** 

Council Tax Appeal

Bespoke Condition Report

### Commercial

Commercial Valuation

Commercial Agency

Acquisitions & Disposals

Commercial Lease Advisory

Rent Reviews

Asset Management

Project Consultancy

**Development Appraisals** 

**Commercial Property Auctions** 

Property Management

**Professional Services** 

Licensed Trade / Leisure

### Property & Construction

**Quantity Surveying** 

**Building Surveying** 

Project Management

Dispute Resolution Support Services

Principal Designer

Clerk of Works

Commercial EPC

Fire Engineering

Health & Safety Management

Employer's Agent

**Energy Department** 

Housing Services

**Development Monitoring** 

**Mediation Services** 

**Aberdeen**▲ ▲ 01224 202800

△ 01292 267987

Coatbridge △ 01236 436561

Cumbernauld △ 01236 780000

Dalkeith △ 0131 663 2780

Dumbarton △ 01389 731682

**Dumfries**▲ ▲ 01387 264333

### Dundee

△ 01382 200454 ▲ 01382 220699

Dunfermline

▲ 01383 731841

East Kilbride △ 01355 248535

Edinburgh △ 0131 2251234 ▲ 0131 557 9300

### Elgin ▲ 01343 553939

Falkirk

△ 01324 635 999

Fraserburgh △ 01346 517456

Galashiels

△ 01896 750150

#### Glasgow △ ▲ 0141 331 2807

Glasgow South

△ 0141 649 8020

#### Glasgow West End △ 0141 353 2080

Greenock

△ 01475 730717

Hamilton △ 01698 897548

Inverness

△ ▲ 01463 712239

Kilmarnock

△ 01563 520318

Kirkcaldy △ 01592 205442

### **Livingston**△ 01506 416777

Montrose

△ 01674 676768

Motherwell △ 01698 252229

Musselburgh

△ 0131 653 3456

Oban

△ 01631 707 800

Paisley
△ 0141 889 8334

Perth

△ 01738 638188 ▲ 01738 631631

Peterhead ▲ 01779 470766

St Andrews

△ 01334 477773

▲ 01334 476469

Saltcoats △ 01294 464228

Stirling △ 01786 450438 ▲ 01786 474476







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